

#15  
16425-B

0-142A022

March 29, 1990

Ms. Noretta McGee  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Room 2303  
Washington, D.C. 20423

RECORDATION NO

FILED 1425

MAY 22 1990 -2 40 PM

INTERSTATE COMMERCE COMMISSION

MAY 22 2 29 PM '90  
HOTEL OPERATING UNIT

Re: Release of Security Interest

Dear Ms. McGee:

Please record a complete release of the collateral described on attached Exhibit A subject to the security interest granted to The First National Bank of Maryland (the "Bank") pursuant to the Loan Agreement, Chattel Mortgage and Security Agreement dated as of July 10, 1989 by and between The Oxford Group, Inc., an Illinois corporation ("Oxford"), and the Bank (recordation number 16425; recorded on July 11, 1989), as amended by the First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement dated as of October 3, 1989 by and between Oxford and the Bank (recordation number 16425-A; recorded on November 6, 1989).

Once this complete release is recorded, please send a stamped copy of this release to Debora J. Choate, Esq., McLachlan and Rissman, 6 West Hubbard Street, Suite 500, Chicago, Illinois 60610.

Your assistance is most appreciated.

Sincerely,

*Michael F. D...*

The First National Bank of Maryland

*Consent of J. H. Happlan*

ACKNOWLEDGEMENT

State of Maryland)  
City of Baltimore) SS.  
County of Baltimore)

On this 28th day of March, 1990, before me, personally appeared Michael Dockman, known to me to be the person described in and who executed the foregoing instrument and he acknowledged that he executed the same as his free act and deed.

Barbara M. Smith  
Notary Public

(SEAL)

My commission expires: 7-1-90

EXHIBIT A

Description of Collateral

GP 38-2 Locomotives

WC	4500
WC	4501
WC	4502
WC	4504
WC	4505

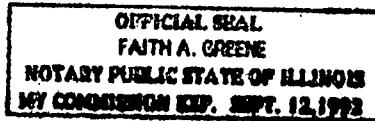
STATE OF ILLINOIS )  
COUNTY OF COOK )

SS:

On this 10th day of July, 1989, before me personally appeared Thomas W. Rissman, to me personally known, who being by me duly sworn, says that he is the Secretary and General Counsel of The Oxford Group, Inc., an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Faith A. Greene  
Notary Public

(Notary Seal)



My Commission Expires: \_\_\_\_\_